

True North Scotland Poll

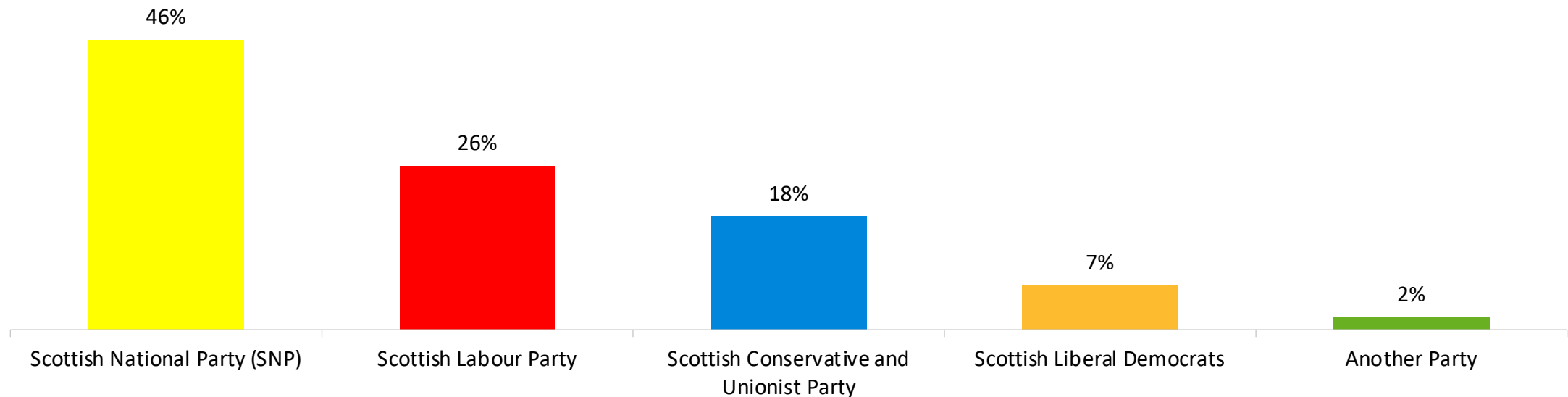
Conducted by Survation on behalf of
True North

Fieldwork conducted: 5th – 9th August 2022
Population sampled: All residents aged 16+ living in Scotland
Sample size: 1,002 respondents



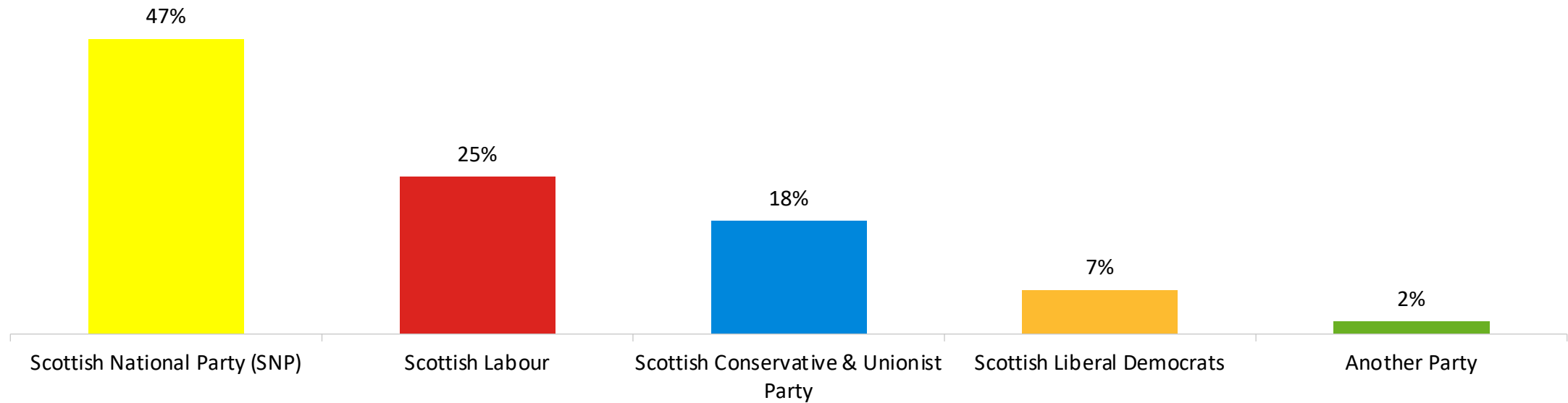
Survation.

V2_II. If the Westminster Election was taking place tomorrow, and there was a candidate from all political parties standing in your constituency, which party do you think you would vote for?



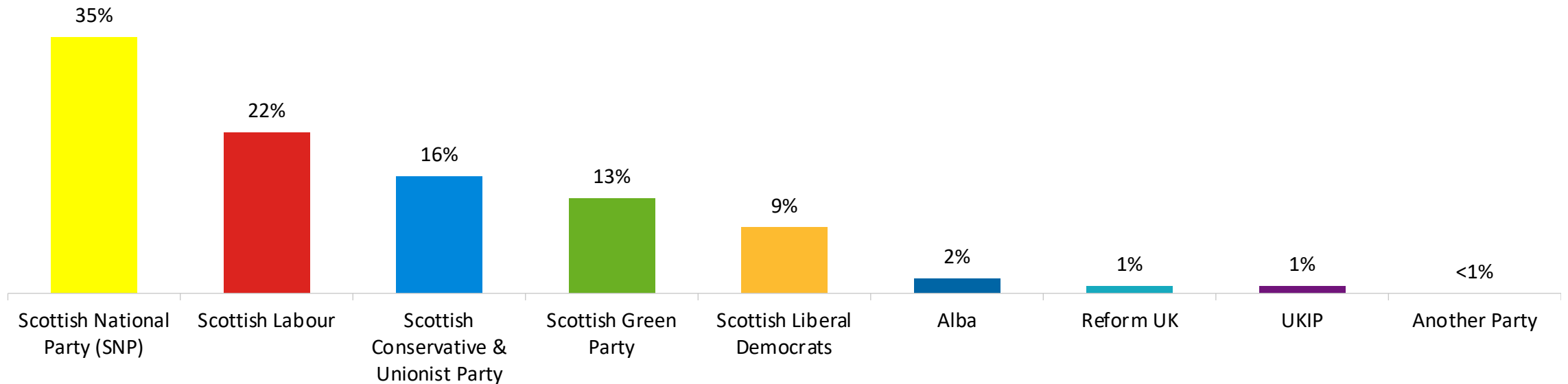
BASE: Respondents likely to vote in a General Election, weighted additionally by likelihood to vote (vweight), with undecided and refused removed.
Unweighted Total: Total=808

V4_II. In the next Scottish Parliament election you will be given two votes. Your first vote will be for a single person to represent your constituency in the Scottish Parliament. If the election were tomorrow, which party would you be most likely to vote for with your first, constituency vote?



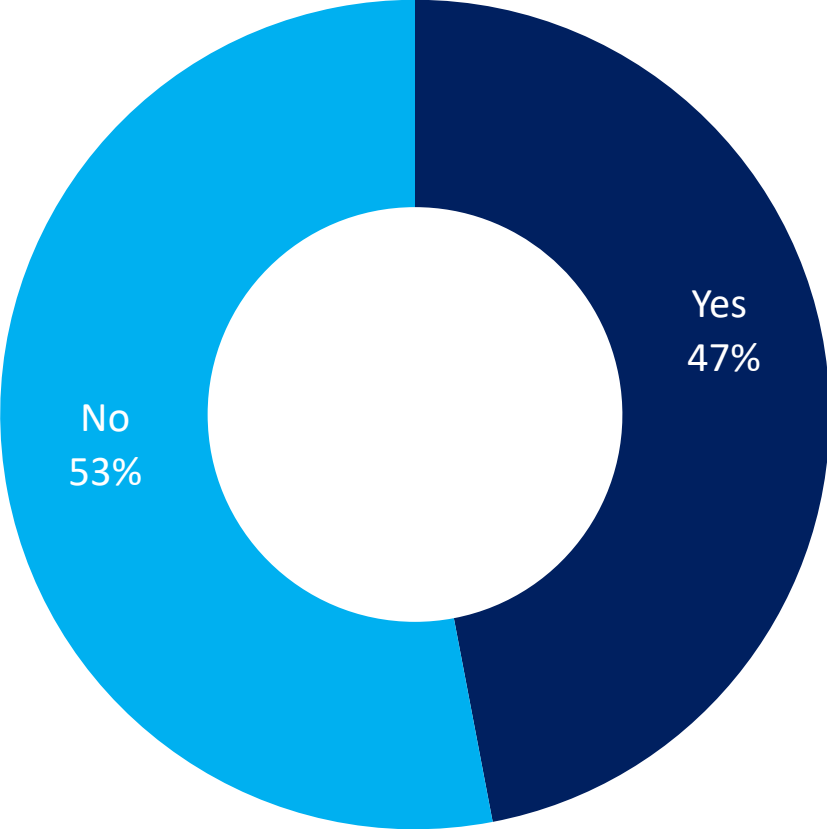
BASE: Respondents likely to vote in a Scottish Parliament election, weighted additionally by likelihood to vote (vweight), with undecided and refused removed. Unweighted Total: Total=840

V5_II. Your second vote will be a party list vote to elect representatives from your region of Scotland by a form of proportional representation. If the election were tomorrow, which party would you be most likely to vote for with your second, regional list vote?

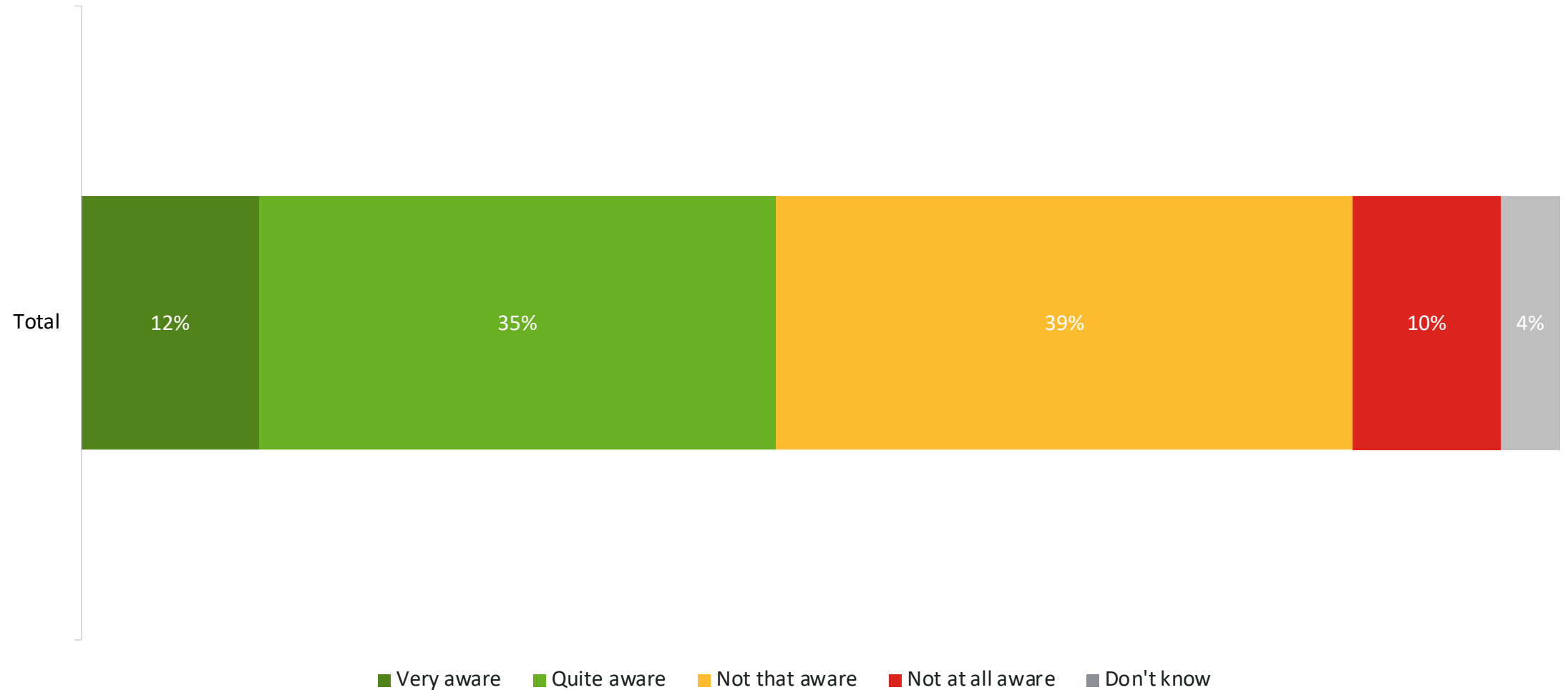


BASE: Respondents likely to vote in a Scottish Parliament election, weighted additionally by likelihood to vote (vweight), with undecided and refused removed
Unweighted Total: Total=820

V7_II. If there was a referendum tomorrow with the question 'Should Scotland be an independent country?', how would you vote?

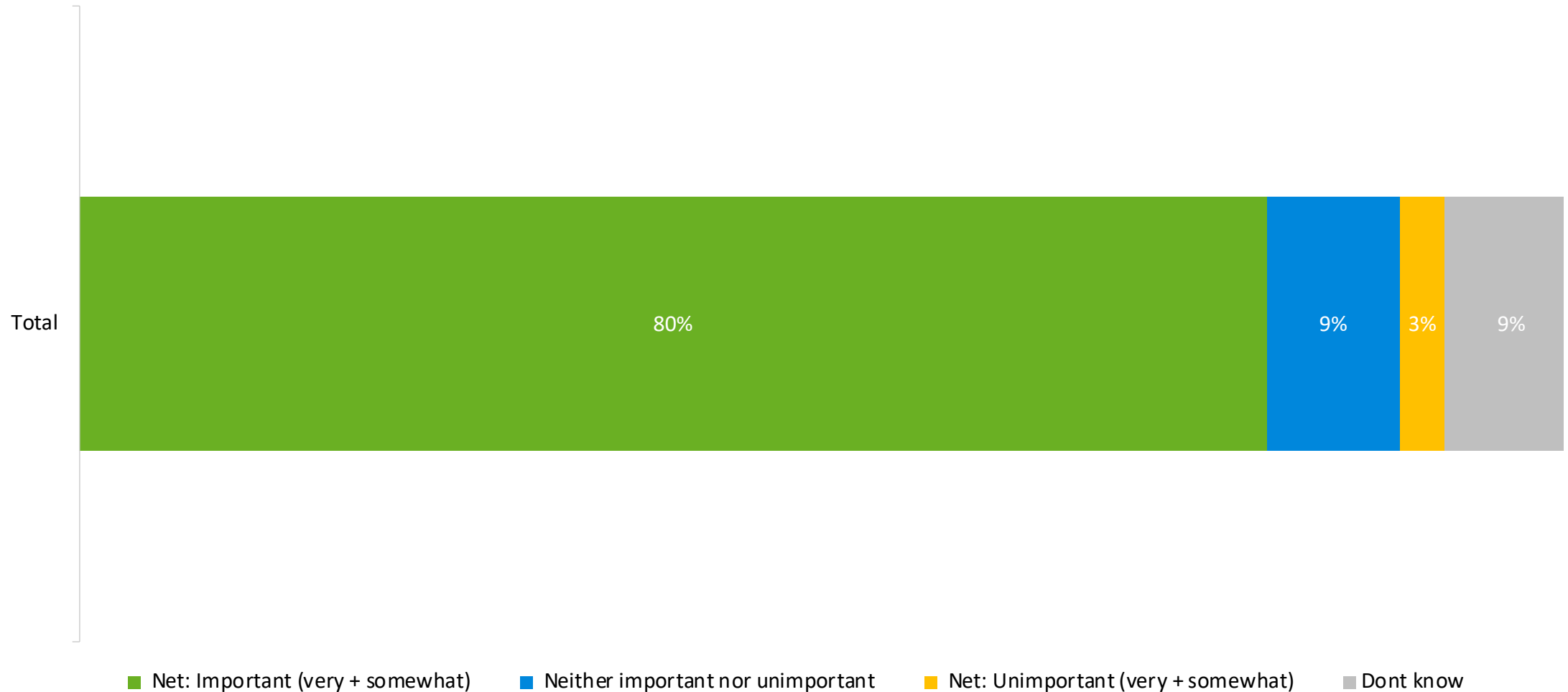


Q1. The term 'Financial services' describes companies who invest, lend, and manage money and assets. To what extent are you aware of the contribution that the financial and professional services sector makes to Scotland's economy?

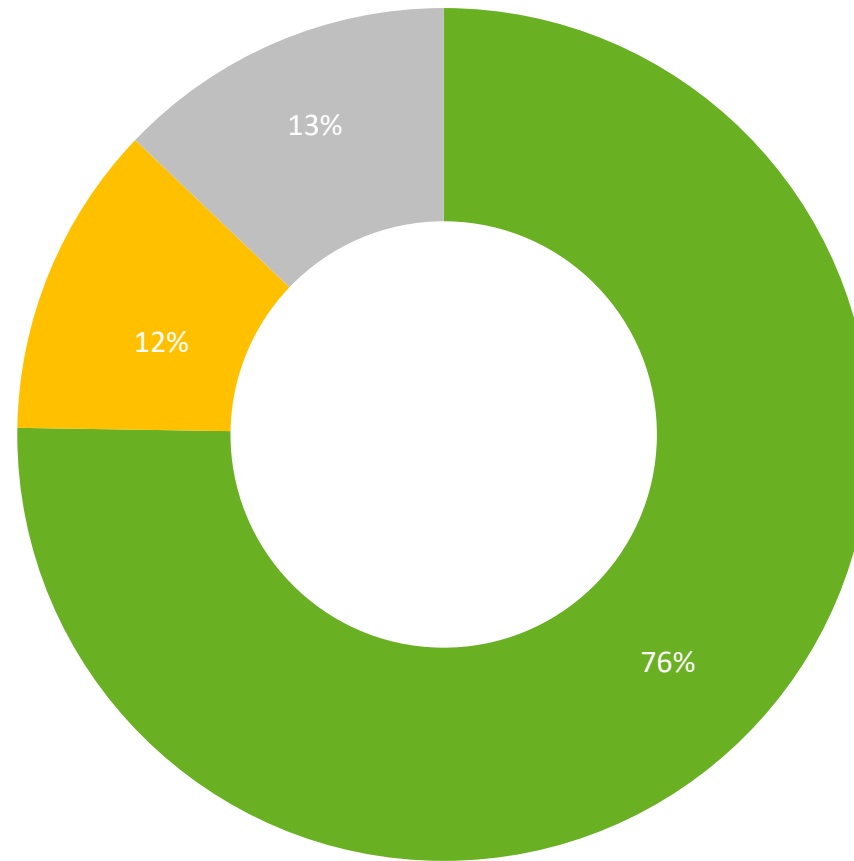


■ Very aware ■ Quite aware ■ Not that aware ■ Not at all aware ■ Don't know

Q2. Gross Value Added (GVA) is the measure of the value of goods and services produced in an economy. Financial and professional services make one of the largest contributions to Scotland's economy, representing 9.2% of GVA. How important, if at all, do you consider financial and professional services to the future success of Scotland's economy?

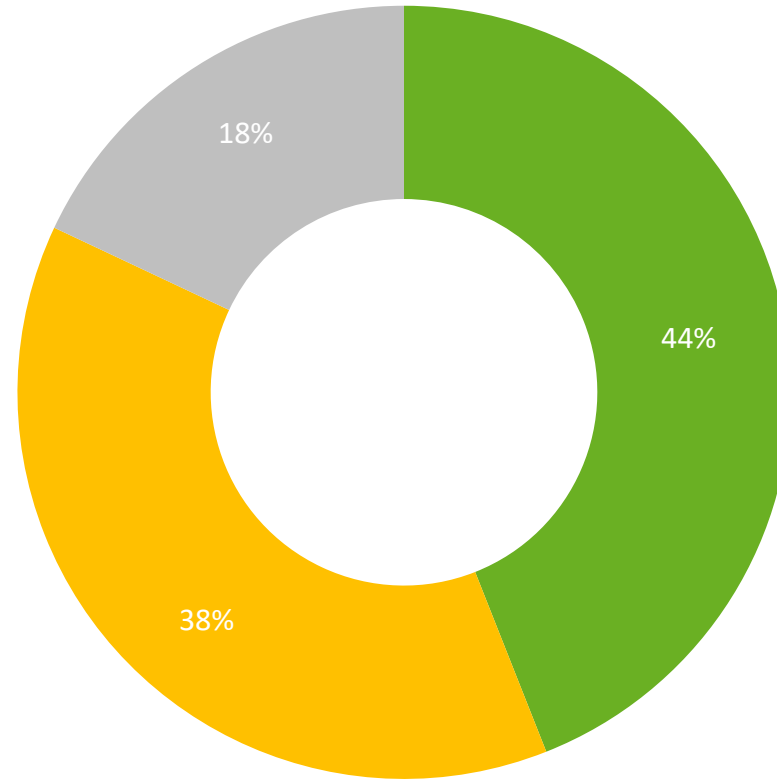


Q3. Which of the following statements is closest to your view?



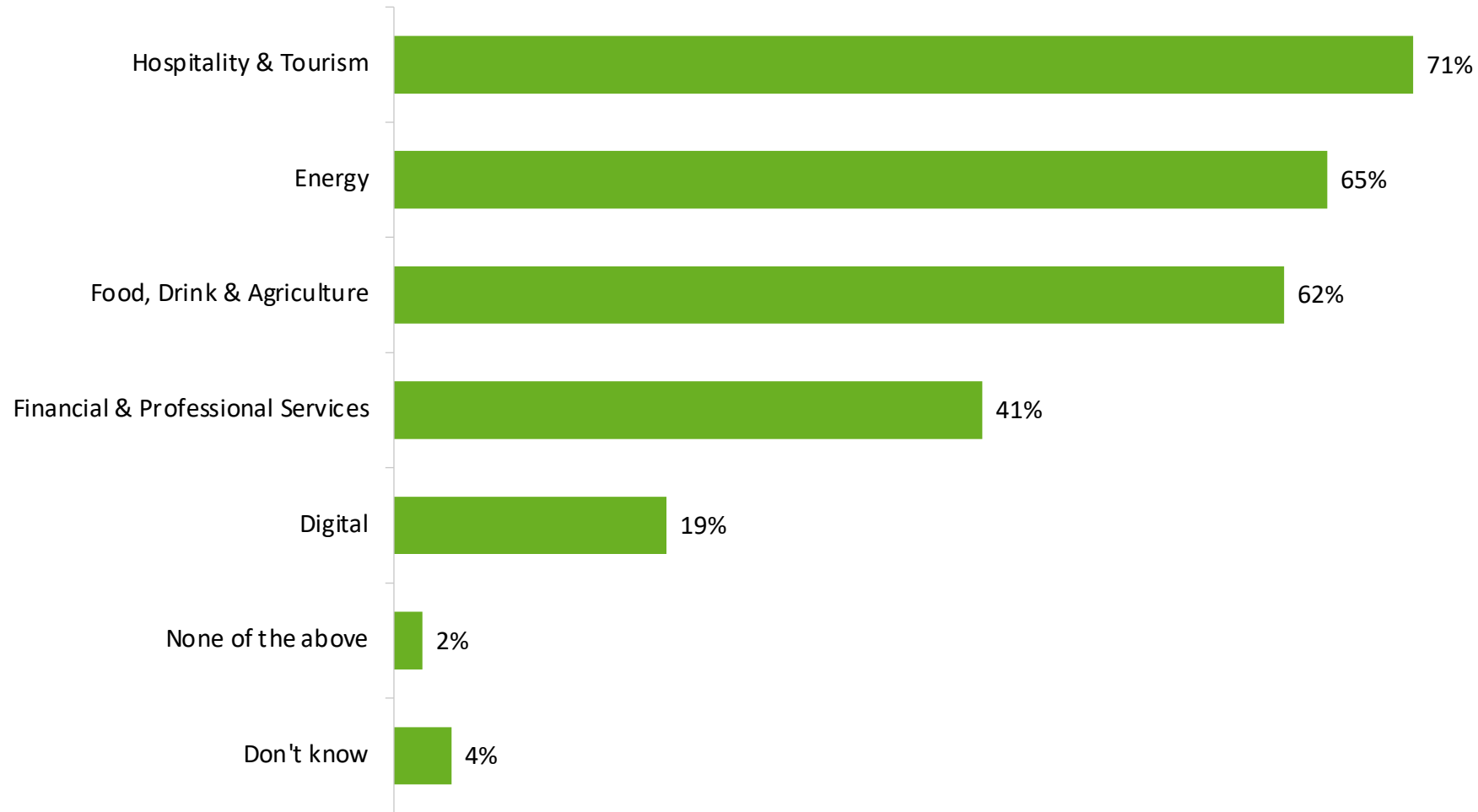
■ Scotland is a good place to do business ■ Scotland is not a good place to do business ■ Dont know

Q4. Which of the following statements is closest to your view?

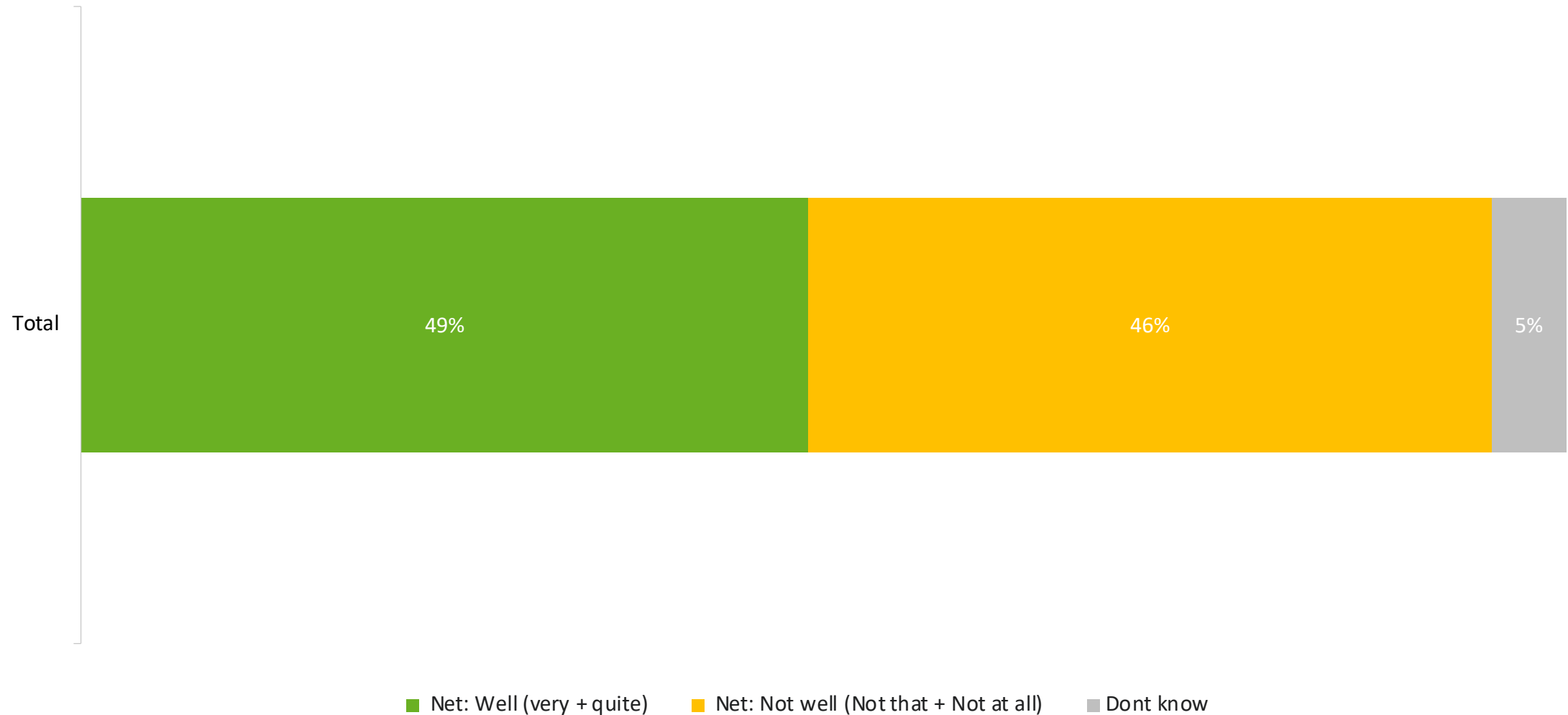


- The Scottish Government has the right policies in place to make Scotland an attractive environment for inward investment
- The Scottish Government does not have the right policies in place to make Scotland an attractive environment for inward investment
- Dont know

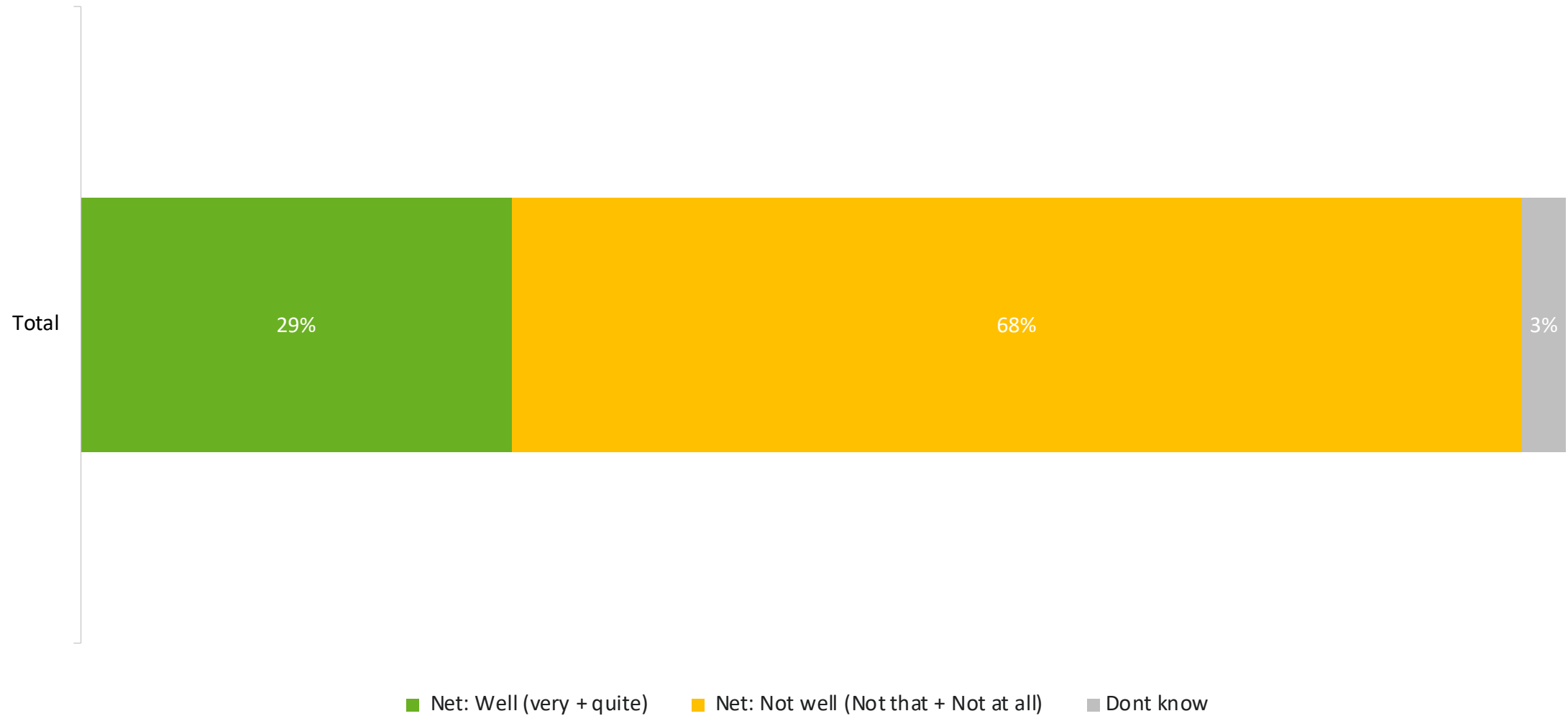
Q5. Which of the following sectors, if any, do you think are the most important to the recovery and growth of Scotland's economy in the years ahead?



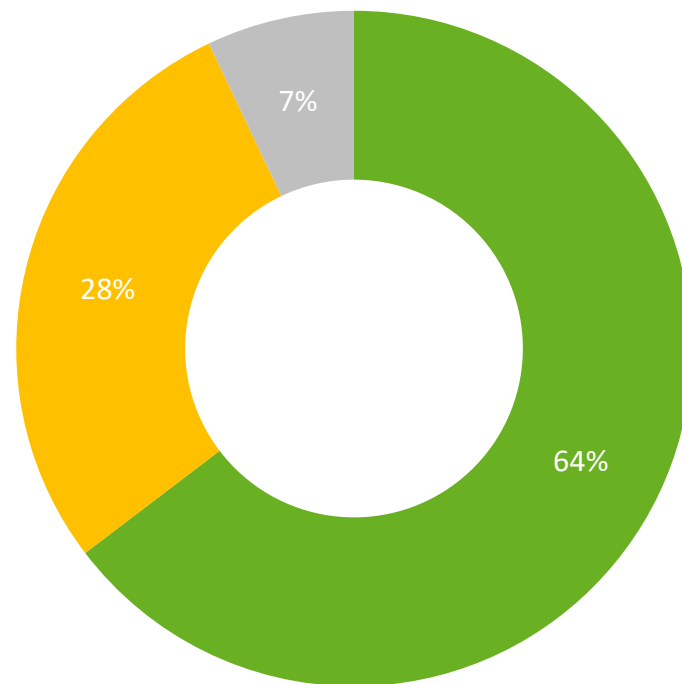
Q6. How well do you think the Scottish Government is performing on economic recovery from the Covid-19 pandemic?



Q7. How well do you think the UK Government is performing on economic recovery from the Covid-19 pandemic?

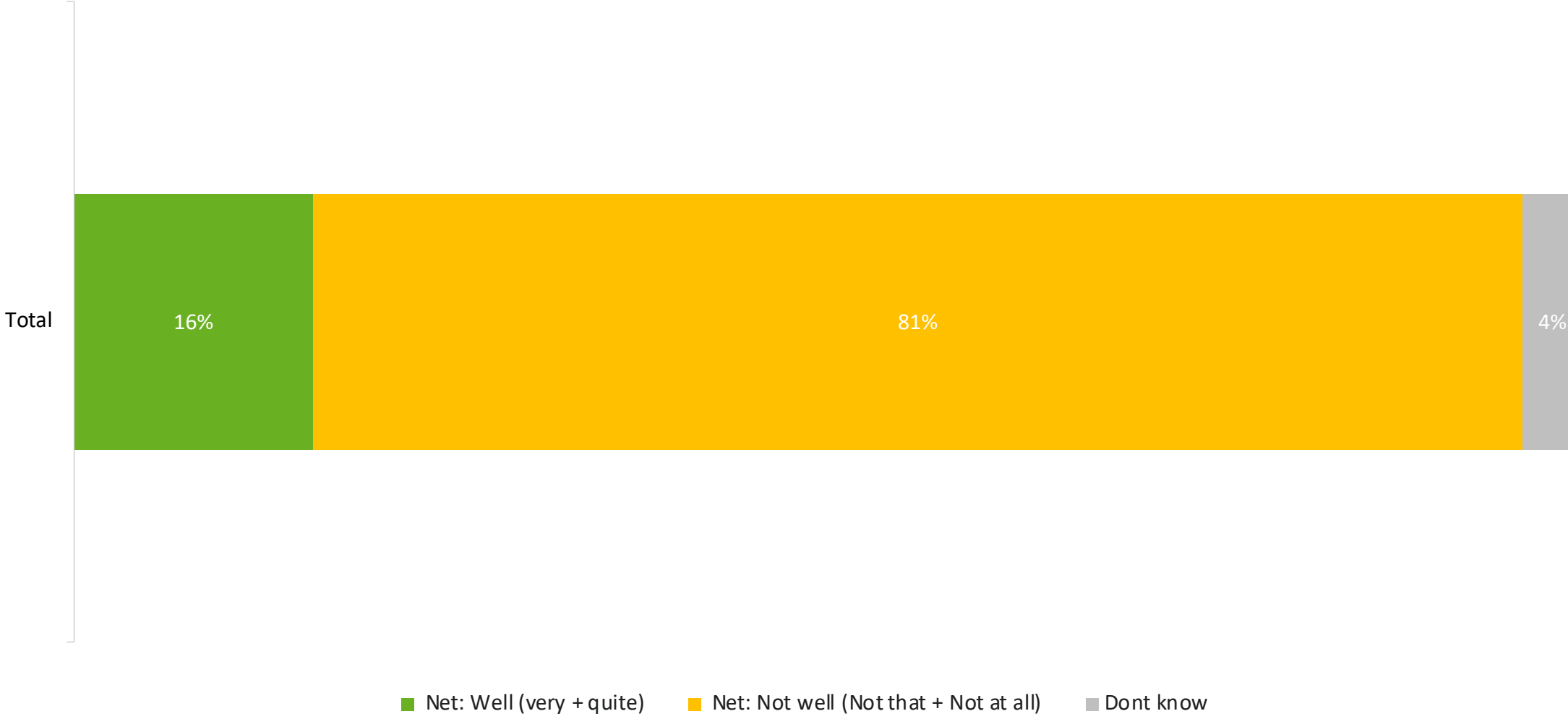


Q8. The Scottish and UK governments both highlight the importance of infrastructure investment to help business and communities through economic recovery and to drive growth in the economy. Which of the following statements is closest to your view?

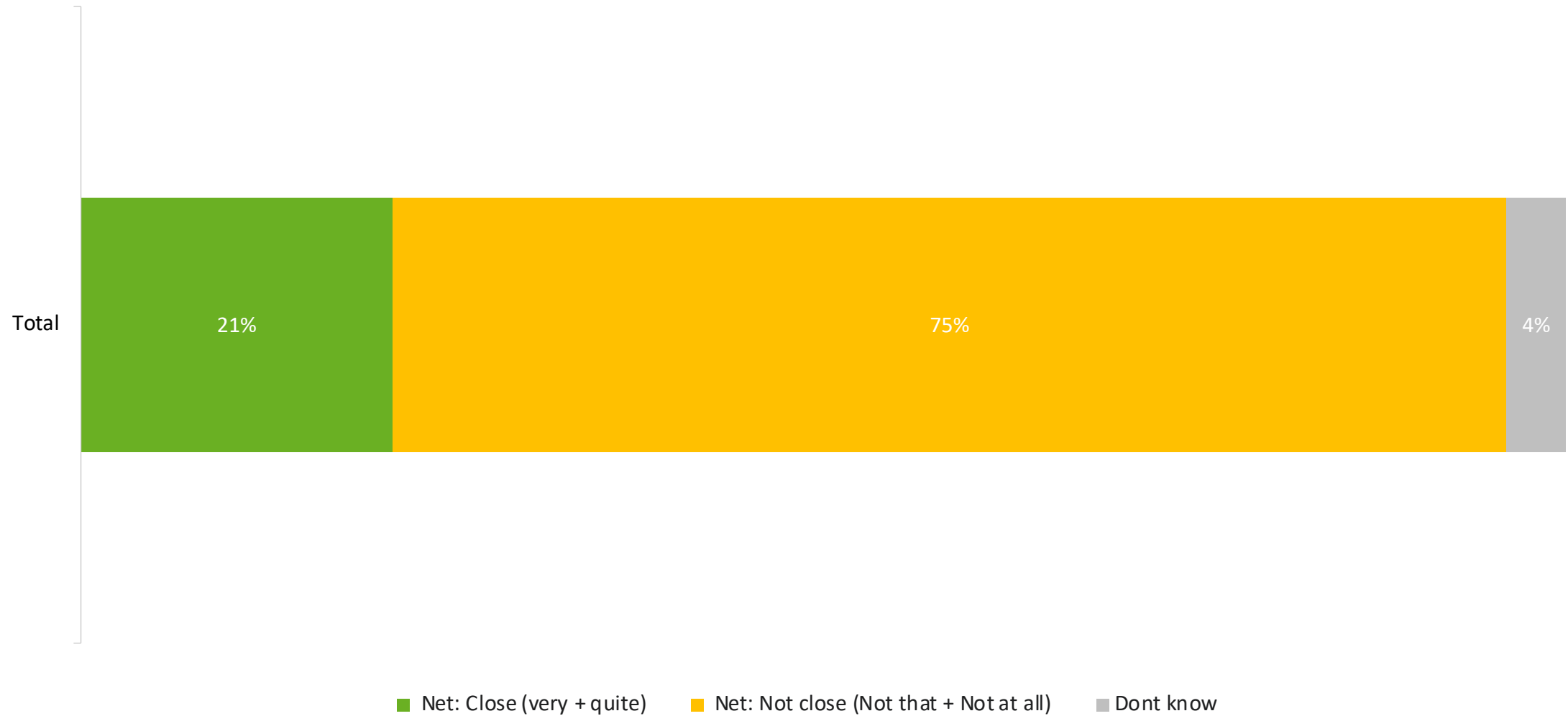


- The Scottish and UK governments should work together to invest in and deliver major strategic infrastructure projects
- The Scottish and UK governments should work independently to invest in and deliver major strategic infrastructure projects
- Dont know

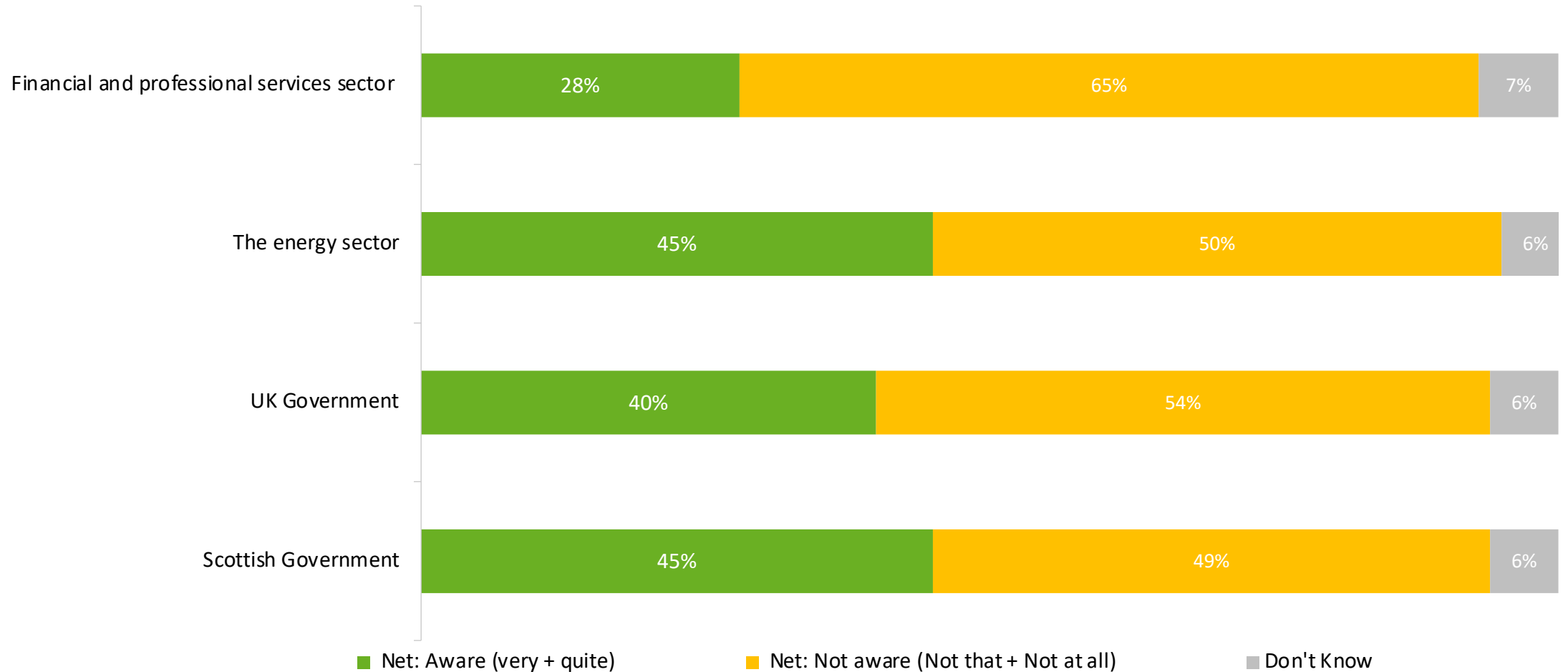
Q9. How well do you think the UK and Scottish governments currently collaborate?



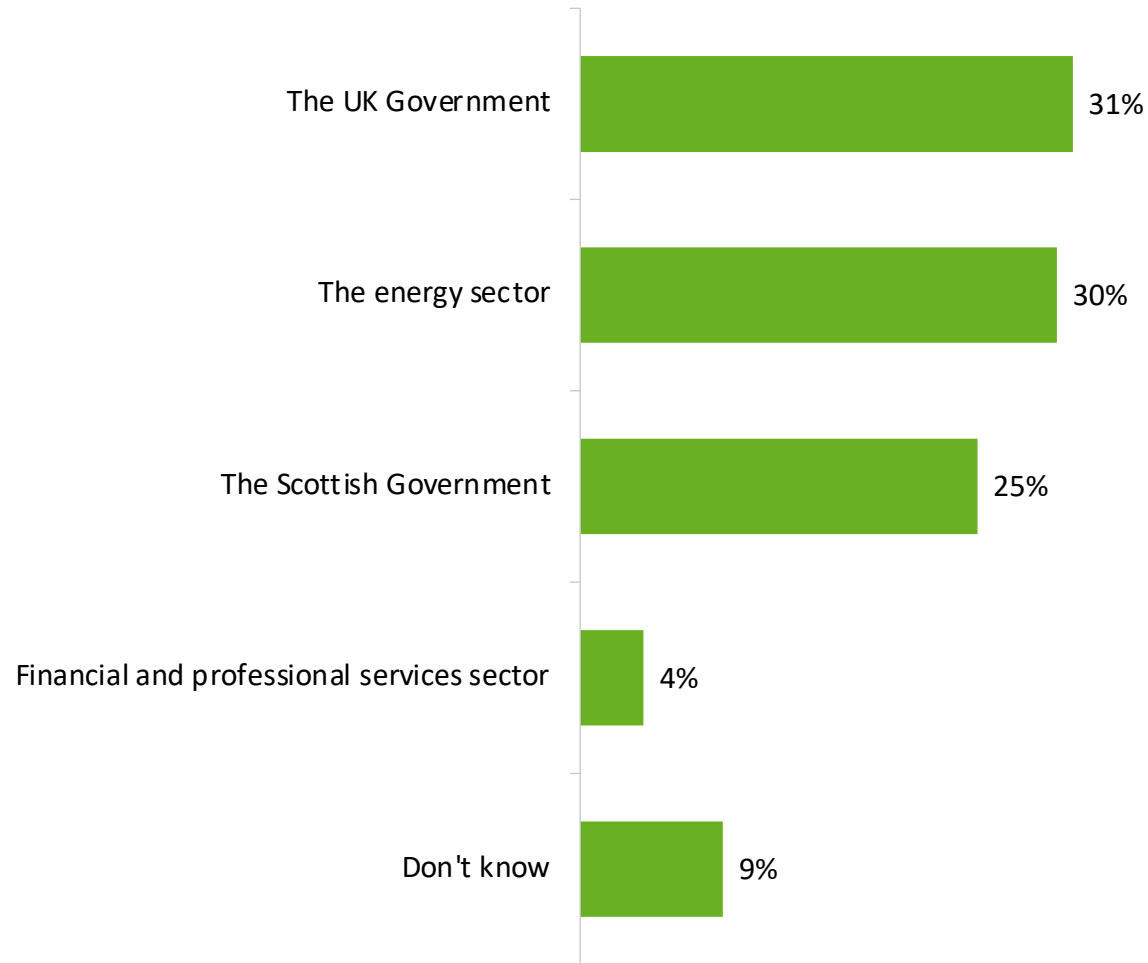
Q10. How closely do you think the UK and Scottish governments collaborate?



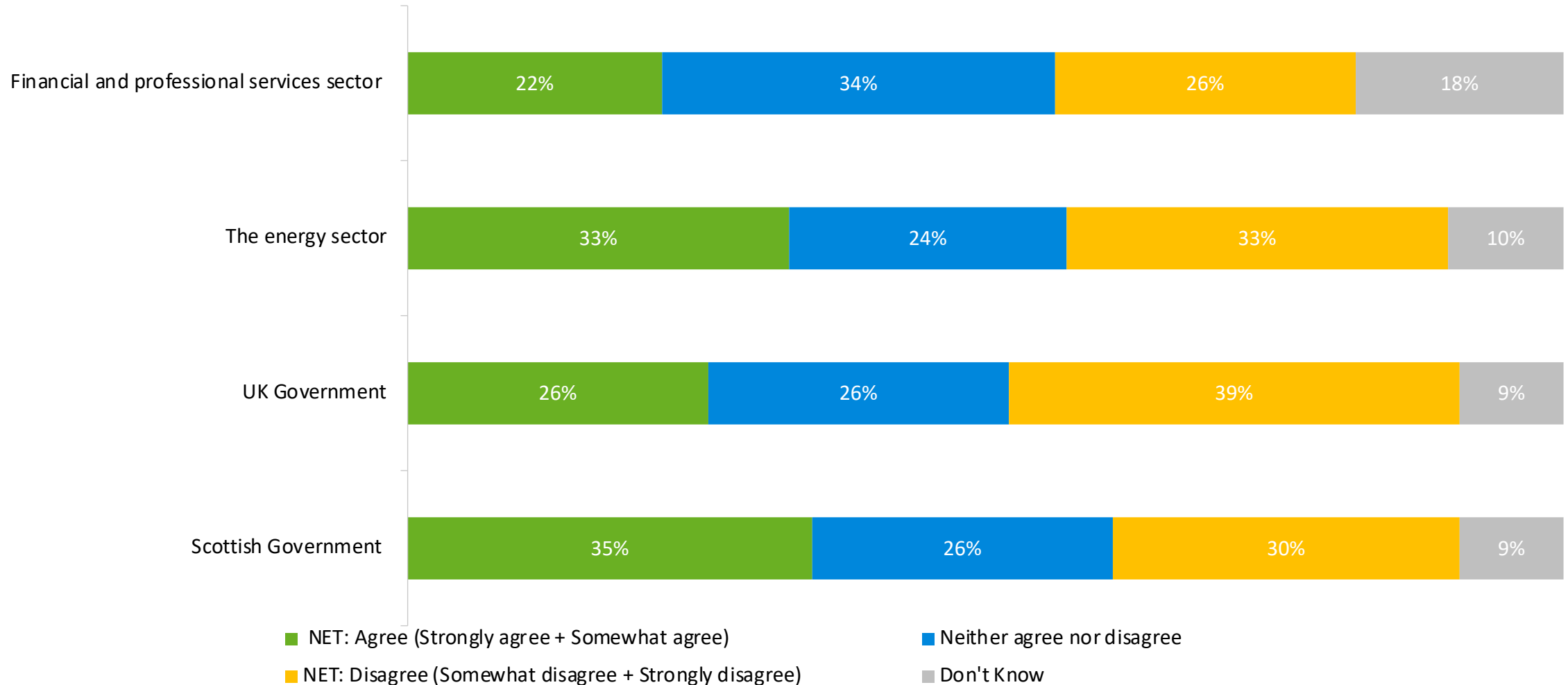
Q11. The Scottish Government has committed to net-zero emissions of greenhouse gases by 2045, meaning that Scotland's contribution to climate change will end by that date The term 'energy transition' describes the pathway from fossil-based energy production to zero-carbon based To what extent, if at all, are you aware of what each of the following is doing to invest in this energy transition?



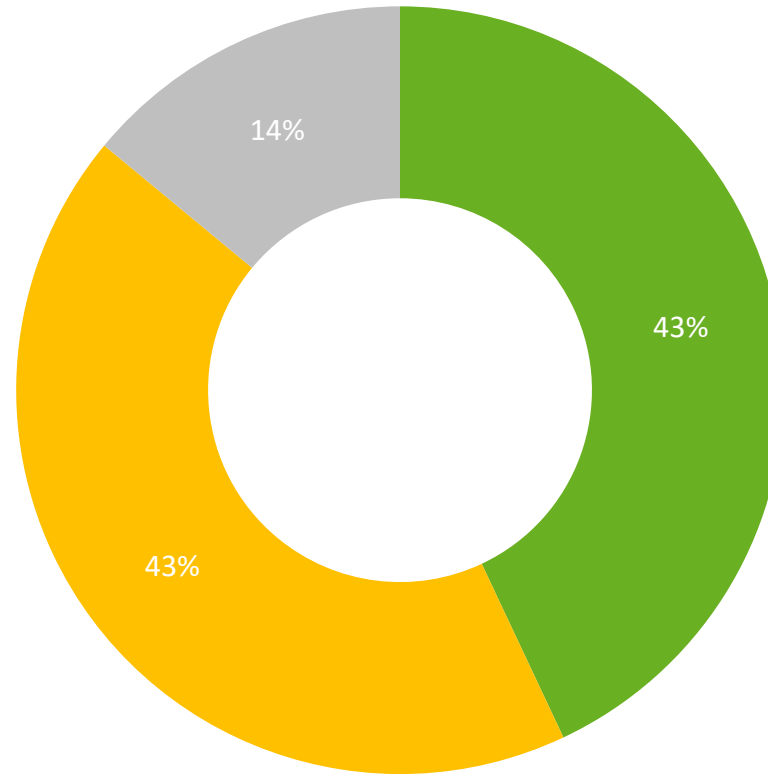
Q12. Which of the following do you believe should be taking the lead in investing in energy transition?



Q13. To what extent do you agree or disagree that each of the following are doing enough to invest in energy transition?



Q14. The Scottish Government has committed to net-zero emissions of greenhouse gases by 2045, meaning that Scotland's contribution to climate change will end by that date. Which of the following statements is closest to your view?

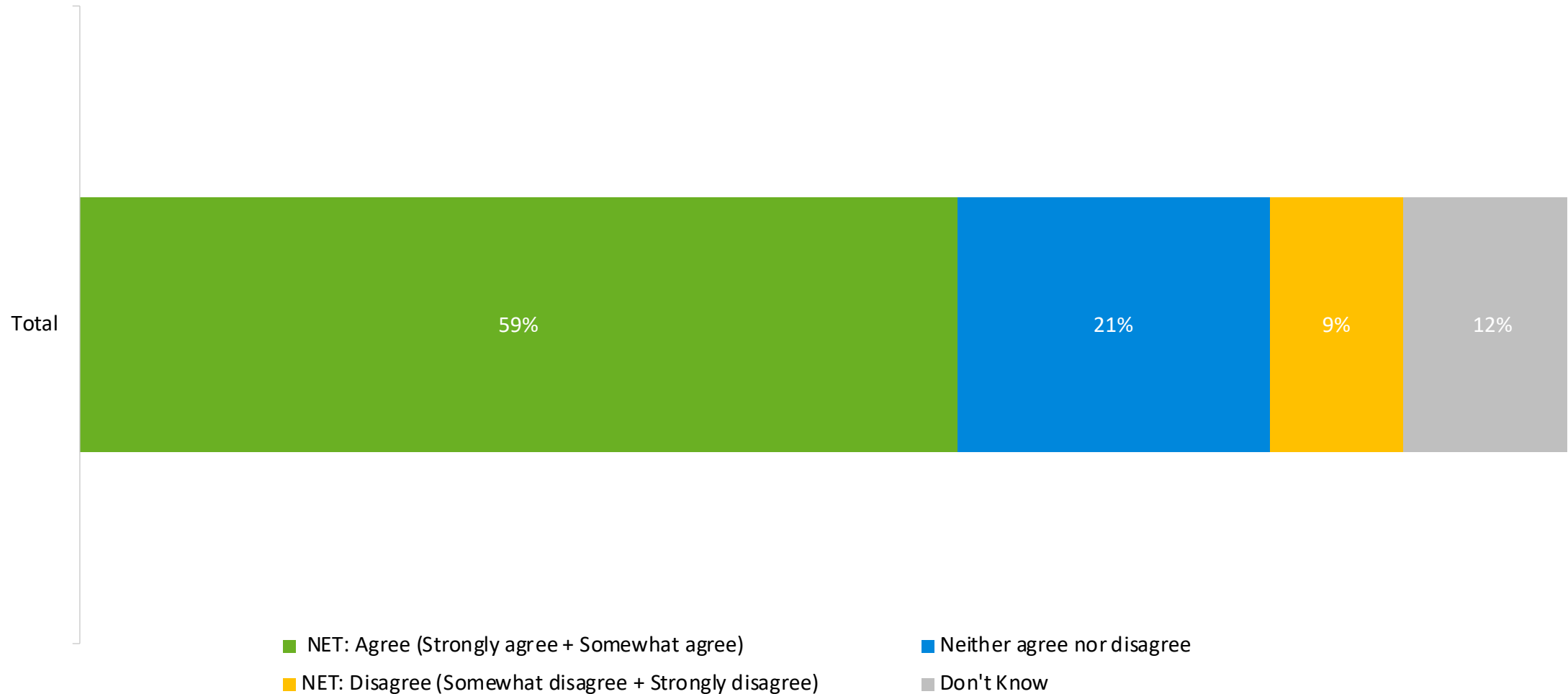


■ The Scottish Government has set itself an achievable target

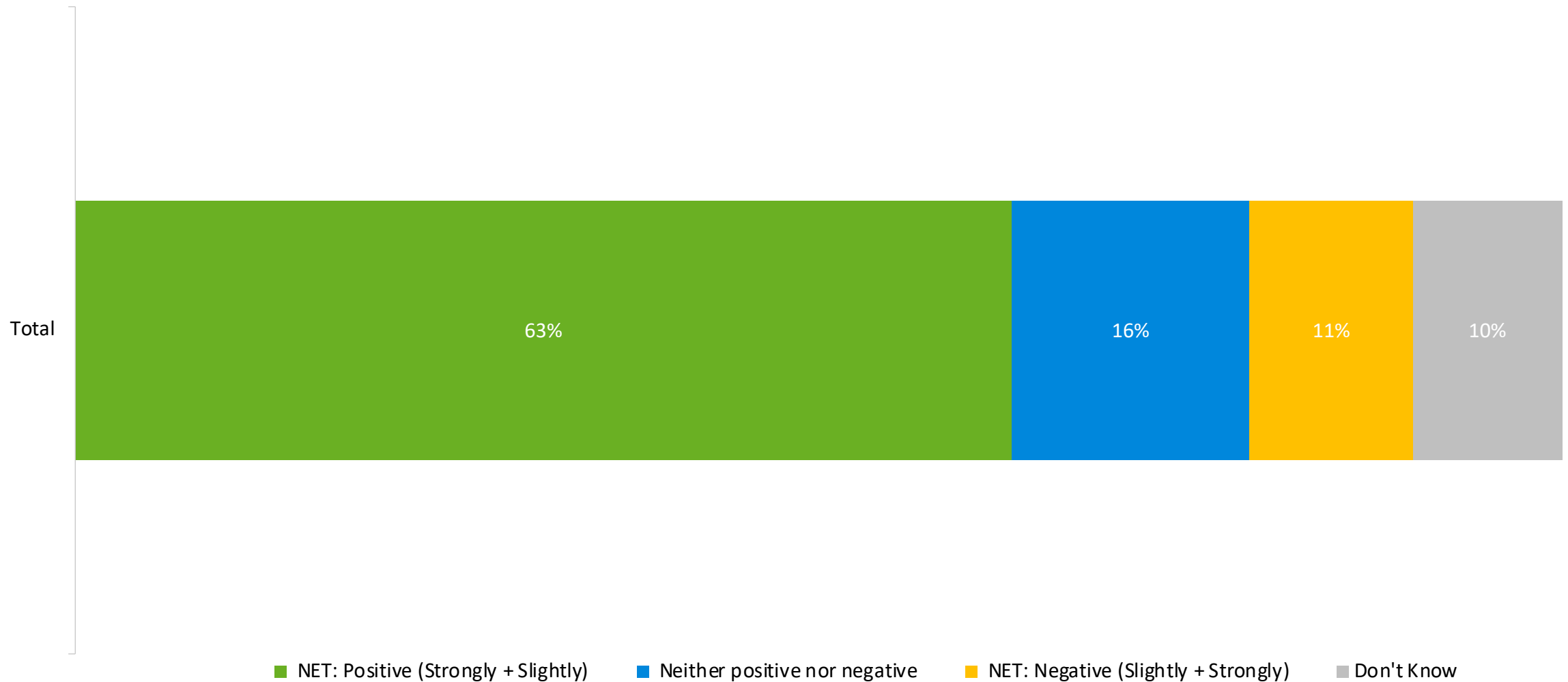
■ The Scottish Government's target is unachievable

■ Dont know

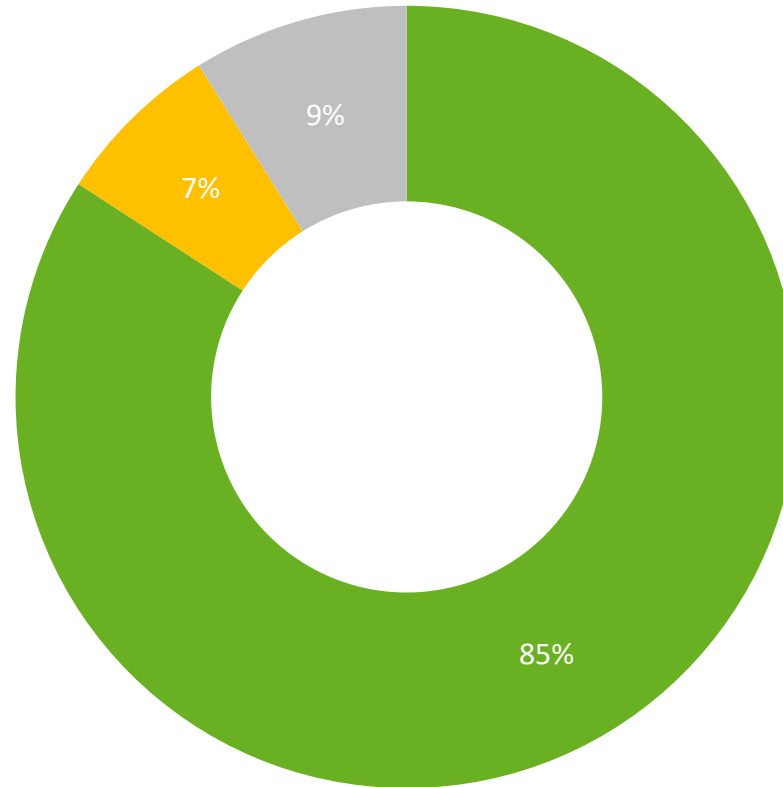
Q15. The UK Climate Change Committee has set out a pathway towards net zero which includes the use of gas through a transition period to 2050 and beyond, albeit in steadily declining amounts. To what extent do you agree or disagree that it will be necessary to issue future licences to extract oil and gas in UK waters?



Q16. What impact, if any, do you think that energy companies operating in the North Sea have on both the UK and Scottish economies?

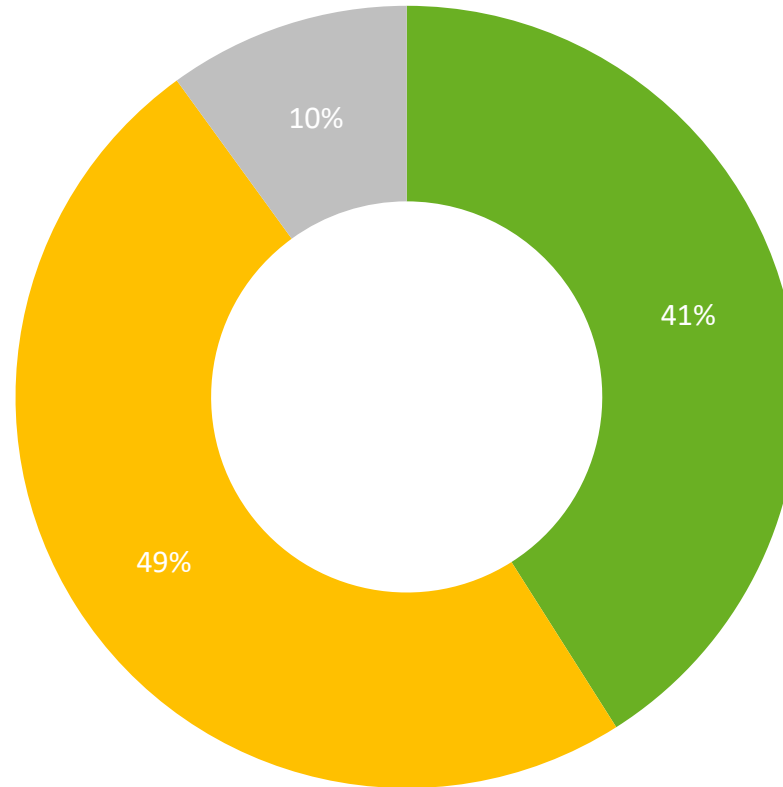


Q17. Which of the following statements is closest to your view?



- The UK should aim to meet most of its own domestic requirements from oil and gas produced in this country rather than relying upon imports from overseas
- The UK should rely on overseas imports of oil and gas rather than domestic oil and gas produced in this country
- Dont know

Q18. Which of the following statements is closest to your view?

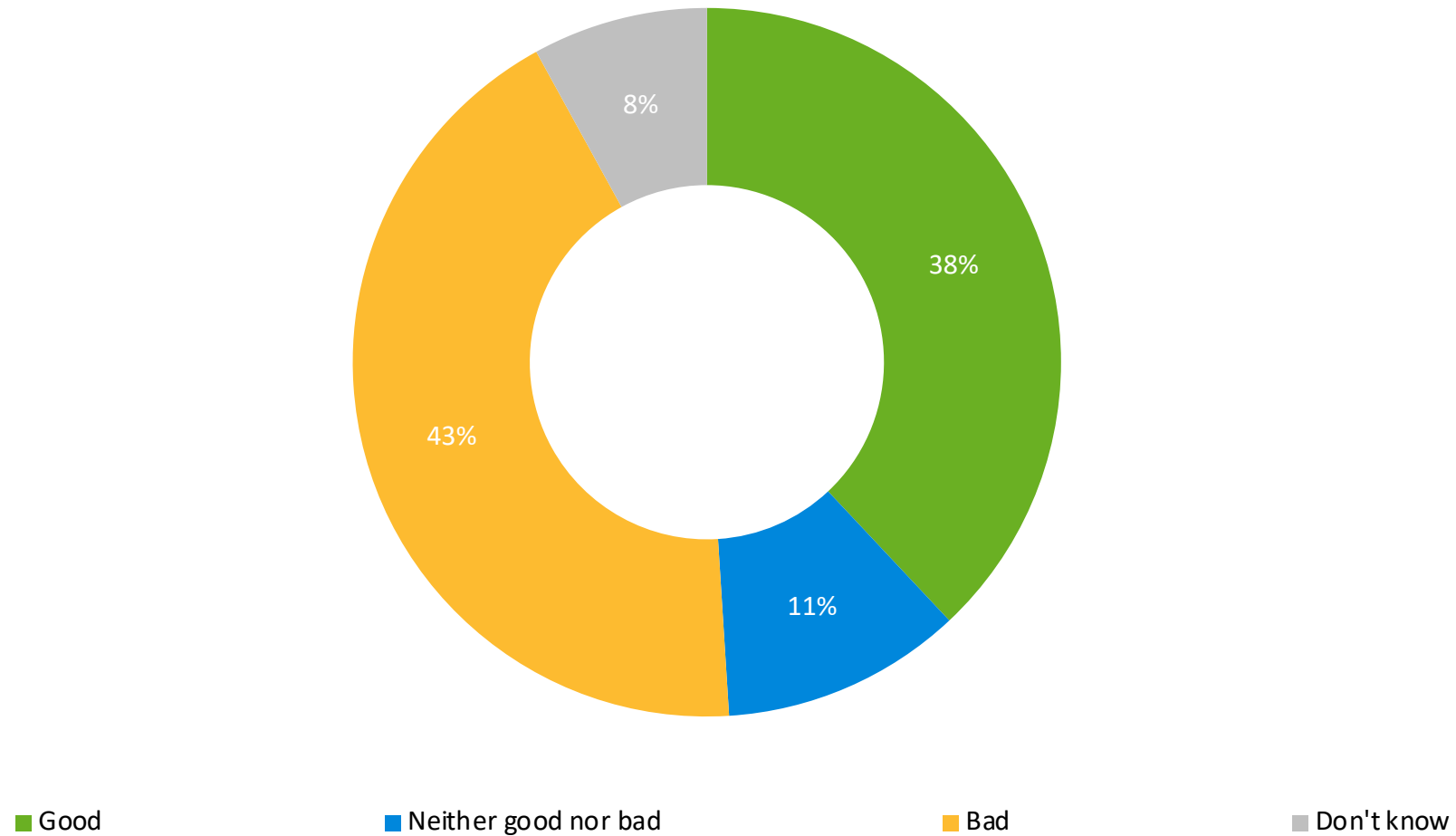


■ There should be another referendum on Scottish Independence

■ There should not be another referendum on Scottish Independence

■ Dont know

Q19. Do you think Independence would be good or bad for the Scottish economy?



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